

Dear Jim

Thank you for the final payment due under the Loan Modification Agreement.

The Directors of Day One Christian Ministries, Inc met to consider the e-mails (and copy e-mails sent by post) from you to the Trustees of Day One in the UK.

To avoid any doubt please remember that following your move to the United States you had no further contractual or other formal relationship with Day One in the UK. All dealings were with Day One Christian Ministries, Inc of the United States.

The Council do not think it will be helpful to try and answer the specific points you raise. They have been looked at before and for a number of good reasons are not accepted by us.

It may be easiest simply to repeat what our lawyers said to Mr Farr in April 2014 : "...we are prepared to contest every one of those claims by revealing the fatal flaws in each of them..."

The Council cannot see that there is any need for further discussion and do not agree to any form of Arbitration (which you mentioned).

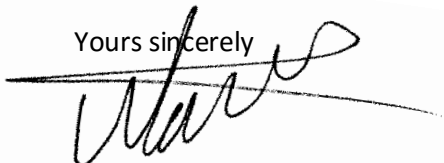
However, so that matters can be brought to a conclusion which will allow both you and your family (and also Day One) to close the door on what has happened in the past we are prepared to make a purely ex-gratia payment to you of \$20,000.00. This will be tax free as we intend to pay the tax on the payment and report it as needed

If accepted, you would receive payment after your execution of a full release, similar to the one sent you previously, acknowledging that that you accept this payment in full and final settlement of all claims, if any, that you may have against Day One Christian Ministries, Inc (or any affiliated organization, including Day One in the UK). It would also be on the basis that in the future you communicate only with me (or our lawyers), not with the Directors of Day One Christian Ministries, Inc or the Trustees of Day One in the UK. If our lawyers' involvement is required, we would expect you to bear in full the unnecessary legal costs that would be incurred.

This is a once only offer of final settlement. If you do not accept this offer on the terms set forth here, this will result in its being withdrawn. No other offers will be made.

If this is acceptable, please let me know at your earliest convenience and we will send you the release for your signature. Once we have the duly signed release in hand, we will send you our check in the amount of \$20,000.00.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Mark Roberts', written over a horizontal line.

Mark Roberts

Managing Director

On behalf of the DayOne Christian Ministries Council